

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

August 29, 2022

REGISTRATION NO: 27817
BONDS ISSUED BY: Nevada R-V School District
AMOUNT OF ISSUE: \$10,000,000.00 (Series 2022) COUNTY: Vernon
(a portion of \$13,750,000 authorized)
DATE OF ISSUE: August 30, 2022 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of providing funds to repair and replace roofs District-wide with the exception of Benton Elementary School and Bowman Building; to upgrade heating, ventilation, and air conditioning (HVAC) systems; to complete improvements to the football stadium; to acquire land for future District expansion; to the extent funds are available, complete other repairs and improvements to the existing facilities of the District.

Rate of Interest	Amount	Maturity
5.00000%	\$1,000,000.00	03/01/2023
5.00000%	\$1,000,000.00	03/01/2024
5.00000%	\$900,000.00	03/01/2025
5.00000%	\$900,000.00	03/01/2026
5.00000%	\$500,000.00	03/01/2027
5.00000%	\$1,000,000.00	03/01/2028
5.00000%	\$1,200,000.00	03/01/2029
5.00000%	\$1,250,000.00	03/01/2030
5.00000%	\$1,325,000.00	03/01/2031
3.00000%	\$925,000.00	03/01/2032

ARE BONDS CALLABLE: The Series 2022 Bonds maturing on and after March 1, 2028 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2027, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: BOKF, N.A., St. Louis, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: BOKF, N.A., St. Louis, Missouri
APPROVING OPINION BY: Lathrop GPM, LLP, Clayton, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$10,628,108.50
INTEREST RATE: 3.32877%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$181,533,304.00
INDEBTEDNESS: (Including this issue) \$26,687,142.53
NOTICE OF ELECTION: Published in The Nevada Daily Mail newspaper on March 24, 27, 31 and April 03, 2021.
DATE OF ELECTION: April 06, 2021
ELECTION RESULTS: Yes - 1,124 No - 518
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable